

M & M Pump & Supply, Inc., Corporate Office

Flora, IL

May 1, 2009

M & M Pump & Supply, Inc., a leader in the supply, repair and servicing of oil and gas field and industrial products and equipment in the Illinois and Appalachian Basins, announced the acquisition of Alan Supply in Henderson, KY. The store is located at 664 US Hwy 41A, Henderson, KY.

The move is part of M & M's growth strategy to add new locations and services both through internal expansion and acquisitions. This will be the first store operated in Kentucky by M & M Pump & Supply. The company presently operates Illinois supply stores in Clay City, Mattoon, Bridgeport and Grayville, as well as a Carlisle, Indiana store. Divisions of M & M, all located within Illinois, include PD Service in Clay City, McCoy Machine & Gear in Flora, and M & M Pump & Supply, Inc, Machine & Welding in Oblong.

"It is imperative that our present and future customers know that our day-to-day operations will not change and that M & M will continue to provide the same quality services and products at competitive prices," said Alan Holeman, former owner. Holeman will stay involved at the Henderson branch as an outside sales representative. The store will remain open through the transition and no inconveniences to our customers are foreseen.

M & M has had an outside sales representative in the Western Kentucky area for over a year and has established some very good business relationships with the area's oil and gas companies.

Like their other stores and divisions, the new location will stock an extensive inventory of supplies for oil and gas field, industrial, mining, municipal and agricultural customers. "Our new location will bring our large inventory to the Henderson area and will provide our Kentucky customers with the items and services they require to keep their operations running," said Scott Buerster, Vice President.

M & M stocks the largest inventory of tubulars in the Illinois Basin as well as a complete line of pipe, valves and fittings, and steel and fiberglass tanks to meet the needs of its oil and gas field, industrial, mining, municipal and agricultural customers.